
**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE
ATTENTION**

If you are in any doubt as to any aspect of this circular or the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Huaxin Cement Co., Ltd.**, you should at once hand this circular together with the accompanying proxy form and reply slip to the purchaser(s) or transferee(s), or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

**PROPOSAL ON THE CHANGE OF COMPANY NAME AND ABBREVIATION
OF A Share
PROPOSAL ON THE AMENDMENTS OF THE CERTAIN ARTICLES IN THE
ARTICLES OF ASSOCIATION
AND
NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING IN 2025**

The notice convening the Third Extraordinary General Meeting in 2025 of the Company (the “EGM”) to be held at the Company’s Conference Room on 2/F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China on Friday 24 October 2025 at 2:00 p.m. is set out on pages [10] to [12] of this circular.

Whether or not you are able to attend the EGM in person, you are requested to read the notice and to complete and return the enclosed proxy form as soon as possible in accordance with the instructions printed thereon. H-share holders must return the proxy form or other authorized documents to the Company’s H-share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by hand or by post 24 hours before the time designated for holding the EGM or any adjournment thereof in any event; otherwise, it will be deemed invalid. For the EGM, the proxy form shall be returned before 2:00 p.m. on Thursday, 23 October 2025. The completion and submission of the proxy form shall not preclude you from attending and voting at the EGM its adjournment in person (as the case may be) if you so wish. If you attend and vote at the EGM or its adjournment in person, your proxy form will be deemed revoked.

** For identification purpose only*

3 October 2025

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DEFINITIONS

In this circular, unless the context otherwise requires, the following terms have the following meanings:

A share(s)	means	ordinary shares issued by the Company with a par value of RMB1.00 each, which are listed on the SSE and traded in RMB
A- shareholder(s)	means	holders of A shares
Extraordinary General Meeting or EGM	means	the Third Extraordinary General Meeting in 2025 to be held on Friday 24 October 2025 at 2:00 p.m.
Articles of Association	means	Articles of Association of the Company (as amended from time to time)
Board of Directors	means	Board of Directors of the Company
China	means	The People's Republic of China, excluding Hong Kong, Macao Special Administrative Region and Taiwan for the purpose of this circular only
Director(s)	means	directors of the Company
H share(s)	means	Foreign shares listed on Hong Kong Stock Exchange with a nominal value of RMB1.00 per share in the Company's share capital, subscribed and traded in Hong Kong dollars
H-share holder(s)	means	Holders of H shares
H-share registrar	means	Tricor Investor Services Limited
HKD	means	Hong Kong dollars, the lawful currency of Hong Kong
Hong Kong	means	Hong Kong Special Administrative Region of the PRC
HKEX or Hong Kong Stock Exchange	means	The Stock Exchange of Hong Kong Limited
Listing Rules	means	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
Latest Practicable Date	means	30 September 2025, being the latest practicable date prior to the printing of this circular for ascertaining certain information for inclusion herein
RMB	means	Renminbi, the lawful currency of China

Share(s)	means	Shares of the Company with a par value of RMB1.00 each, including A shares and H shares
Shareholder(s)	means	Shareholders of the Company, including A-share holders and H-share holders
SSE	means	Shanghai Stock Exchange
The Company or Company	means	Huaxin Cement Co., Ltd. (stock code: 6655), a joint stock limited company incorporated in China, whose H shares and A shares have been listed on the Main Board of the HKEX and the SSE, respectively



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

Executive directors:

Mr. Li Yeqing (*President*)

Mr. Liu Fengshan (*Vice President*)

Non-executive directors:

Mr. Xu Yongmo (*Chairman*)

Mr. Martin Kriegner

Mr. Olivier Milhaud

Ms. Tan Then Hwee

Independent non-executive directors:

Mr. Wong Kun Kau

Mr. Zhang Jiping

Mr. Jiang Hong

*Headquarters and principal place of
business in China:*

Block B, Huaxin Building,

No. 426 Gaoxin Avenue,

East Lake High-tech

Development Zone, Wuhan

City,

Hubei Province

China

Principal place

of business in Hong Kong:

Room 1917, 19/F, Lee Garden One,

33 Hysan Avenue, Causeway Bay

Hong Kong

To whom it may concern,

**PROPOSAL ON THE CHANGE OF COMPANY NAME AND ABBREVIATION
OF A SHARE**

**PROPOSAL ON THE AMENDMENTS OF THE CERTAIN ARTICLES IN THE
ARTICLES OF ASSOCIATION**

AND

NOTICE OF THE THIRD EXTRAORDINARY GENERAL MEETING IN 2025

** For identification purpose only*

1. INTRODUCTION

On behalf of the Board of Directors, I would like to invite you to attend the EGM to be held on Friday 24 October 2025 at 2: 00 p.m. at the Company’s conference room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, Donghu New Technology Development Zone, Wuhan City, Hubei Province, China.

The purpose of this circular is to send you notice on the EGM and to provide you with the information reasonably necessary to make an informed decision on whether to vote for or against the resolutions to be proposed at the EGM.

2. AFFAIRS TO BE DEALT WITH AT THE EGM

The resolutions that the Company will propose at the EGM for the Shareholders’ consideration and approval include the following:

- (1) Proposal on the Change of Company Name and Abbreviation of A Share
- (2) Proposal on the Amendments of Certain Articles in the Articles of Association

3. PROPOSAL ON THE CHANGE OF COMPANY NAME AND ABBREVIATION OF A SHARE

Huaxin Cement Co., Ltd and the abbreviation of A share are intended to be renamed. Here we report as follows:

I. Background of the change

The Company began using the name "華新水泥股份有限公司" after its shareholding system reform in 1993. The abbreviation of A share and H share is “華新水泥 “. The English name of the Company is HUAXIN CEMENT CO.,LTD. The English abbreviation of H share is HUAXIN CEMENT.

II. New name of the Company and the abbreviation of the A share

Items to be renamed	Before the change	After the change
Chinese Company name	華新水泥股份有限公司	華新建材集團股份有限公司
English Company name	HUAXIN CEMENT CO., LTD.	HUAXIN BUILDING MATERIALS GROUP CO., LTD.
Abbreviation of A shares	華新水泥	華新建材

III. Reasons for the change of Company name and the abbreviation of the A share

According to the Regulations on the Registration and Administration of Market Entities of the People's Republic of China and related laws, a company name generally must include a clear indication of its industry or business nature (e.g., "building materials", "trading"), so the public can easily identify its main operations.

Since its initial public offering nearly two decades ago, the Company has substantially expanded its operations through the implementation of strategies of integrated development, environmental transformation, international expansion, and the business expansion of new building materials, through which the company expanded in RMX, aggregates, and high-end cement-based construction materials in its production and sales portfolio. Additionally, the Company has ventured into waste disposal through cement kiln co-process technology, general contracting of domestic and international cement engineering projects, and contracting of equipment and engineering of cement kiln co-processing. Evolving from a local cement manufacturing facility, the Company has transformed into a global building materials conglomerate with a presence in 17 provinces, cities, and autonomous regions within China, and 20 countries internationally, encompassing over 300 subsidiary entities. The Company's diversified operations now span across various sectors, including cement, concrete, aggregates, environmental solutions, equipment manufacturing, engineering, and innovative building materials.

Currently, "cement" cannot fully cover all the business types of the Company. The change of Company name and securities abbreviation will align the business scope with the company name, accurately expressing the positioning of the Company. And the change is expected to echo the corporate vision, hence the brand value will further empower the company, which is in the interests of the Company and Shareholders.

In conclusion, the company name is to be changed to "華新建材集團股份有限公司", the English Company name is to be changed to "HUAXIN BUILDING MATERIALS GROUP CO., LTD" and the abbreviation of A shares is to be renamed as "華新建材(HUAXIN BLDG MAT)".

The proposed change of Company name is subject to (1) the approval of the Shareholders by way of ordinary resolution at the EGM; and (2) the approval of the Registrar of Companies in Hong Kong by issuing a certificate of incorporation on change of name to the Company.

The ordinary resolution to be passed by the Shareholders at the EGM approving the proposed change of Company name shall be filed with the Hong Kong Companies Registrar, and the Hong Kong Companies Registrar will then (1) enter the new English name and the Chinese name on the register of companies maintained by the Hong Kong Companies Registrar in place of the former English name and Chinese name; and (2) issue a certificate of incorporation on change of name to the Company. The proposed change of Company name will take effect from the date of issue of the certificate of incorporation on change of name by the Hong Kong Companies Registrar.

IV. Impact of the rename

Previously, non-cement businesses (aggregates, concrete, new materials) under "Huaxin Cement" faced marketing constraints. After the name change, it positions the Company clearly as an integrated building materials solutions provider. "Huaxin Cement", "Huaxin Aggregates", "Huaxin Ready-Mixed-Concrete", and "Huaxin New Materials" can conduct market activities with their own logos.

It highlights the Company’s evolution from cement to diversified building materials, endorsing the independent development of each business and "Huaxin Building Materials" and enabling mutual growth.

The overseas greenfield plants have adopted the single-brand model with "HUAXIN" as the master brand; overseas M&A plants have adopted endorsed brand model, eg: with local (sub-brand) brands as the lead, supported by and co-branded with "HUAXIN", endorsed by “Huaxin” master brand. So the change has no impact on its overseas brand or positioning.

This change involves only the Company name, no change to the Company brand or logo, so the required communication costs are minimal.

V. Other statements

1. The proposed change of Company name has been officially reserved with the market regulation authorities, with a two-month reservation period.
2. The plan to change the securities abbreviation must be submitted for approval to both the Shanghai and Hong Kong stock exchanges. However, the company’s stock codes for A-shares (600801) and H-shares (06655) will remain unchanged.
3. The legal entity remains unchanged after the rename. All contracts and agreements entered into under the previous name, “ HUAXIN CEMENT CO., LTD.” remains valid and enforceable.
4. The name change will not affect the rights of existing shareholders, nor disrupt the Company’s daily operations or financial status. All existing share certificates in issue bearing the Company’s existing name shall continue to be evidence of legal title and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new name of the Company. Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new name of the Company.

VI. Request for approval

1. Agree that the company name is to be renamed as “華新建材集團股份有限公司”, the English Company name is to be changed to “HUAXIN BUILDING MATERIALS GROUP CO., LTD” and the abbreviation of A shares is to be renamed as “華新建材(HUAXIN BLDG MAT)” .
2. Agree with approval from the shareholders’ meeting to authorize the chairman or his designated representative to make all necessary changes related to the name change, as required by regulatory bodies. This includes but not limited to: updating the Company name on various documents like the business license, corporate seal, bank accounts, and tax files, as well as modifying the Company’s production and operation permits; changing the company’s name on investment documents, real estate records, and intellectual property rights (trademarks and patents) and relevant registration, approval or filing procedures.

4. PROPOSAL ON THE AMENDMENTS OF THE CERTAIN ARTICLES IN THE ARTICLES OF ASSOCIATION

According to the Listing Rules, and given the intended change of Company name, it’s proposed to make amendments to the Articles of Association:

No.	Original Article	Proposed to be amended as
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1	All references to “Huaxin Cement Co., Ltd.” in the Articles of Association and its annexes, including Rules of Procedure for Shareholders Meeting, Rules of Procedure for Board of Directors and Rules of Procedure for Supervisory Committee shall be amended to “Huaxin Building Materials Group Co., Ltd.”.	
2	Article 4 The registered name of the Company in Chinese: 華新水泥股份有限公司 The English name of the Company: HUAXIN CEMENT CO., LTD.	Article 4 The registered name of the Company in Chinese: <u>華新建材集團股份有限公司</u> The English name of the Company: <u>HUAXIN BUILDING MATERIALS GROUP Co., Ltd.</u>

Save for the proposed amendments set out above, other provisions in the Articles of Association remain unchanged. The proposed amendments to the Articles of Association are subject to the approval of the Shareholders, and the shareholders' general meeting shall be requested to authorize Mr. Li Yeqing, CEO of the Company, or his authorized representative to handle industrial and commercial registration and filing, as well as other relevant matters related to this change.

The Hong Kong legal advisers of the Company have confirmed that the Articles of Association conform with the requirements of the Listing Rules. The PRC legal advisers of the Company have also confirmed that the Articles of Association do not violate PRC laws. The Company also confirms that there is nothing unusual about the proposed amendments of the Articles of Association for a company listed in Hong Kong.

5. EXTRAORDINARY GENERAL MEETING

The EGM will be held on Friday 24 October 2025 at 2:00 p.m. at the Company’s conference room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, Donghu New Technology Development Zone, Wuhan City, Hubei Province, China, to consider, and if appropriate, pass the resolutions contained in the notice of the meeting, which is set out on pages **【10】** to **【12】** of this circular.

A proxy form of the EGM is enclosed herewith. Whether or not you are able to attend the EGM in person, you are requested to read the notice and to complete and return the enclosed proxy form as soon as possible in accordance with the instructions printed thereon. H-share holders must return the proxy form or other authorized documents to the Company’s H-share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by hand or by post 24 hours before the time designated for holding the EGM or any adjournment thereof in any event; otherwise, it will be deemed invalid. For the EGM, the proxy form shall be returned before 2: 00 p.m. on Thursday, 23 October 2025. The completion and submission of the proxy form shall not preclude you from attending and voting at the EGM in person or its adjournment (as the case may be) if you so wish. In the event that you subsequently attend and vote at the EGM or its adjournment in person, your proxy appointment shall be deemed to be revoked.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the resolution to be proposed at the EGM

6. CLOSURE OF H-SHARE REGISTER

To determine the name list of H-share holders eligible to attend the EGM, the Company will close registration for H Share transfers from Tuesday, 21 October 2025 to Friday 24 October 2025 (both days inclusive). In order to be eligible to attend and vote at the EGM, all share transfer documents

together with the relevant share certificates must reach the Company's H-share registrar in Hong Kong, namely Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4:30 p.m. on Monday, 20 October 2025.

7. VOTING BY POLL

In accordance with Rule 13.39 (4) of the Listing Rules, all resolutions proposed at the EGM shall be voted on by poll except where the chairman of the EGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands where permitted by the Articles of Association. An announcement on the poll results will be published by the Company after the EGM on the Company's website (www.huaxincem.com) and the website of HKEX (www.hkexnews.hk) in the manner prescribed under Rule 13.39(5) of the Listing Rules.

8. RECOMMENDATION

The Board of Directors is of the opinion that all the resolutions to be proposed at the EGM are in the best interest of the Company and the Shareholders as a whole. Accordingly, the Board of Directors recommends the Shareholders to vote in favor of all the resolutions proposed at the EGM.

Yours faithfully
By order of the Board of Directors
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China
3 October 2025



HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

Notice of the Third Extraordinary General Meeting in 2025

Notice is hereby given that the Third Extraordinary General Meeting in 2025 (“EGM”) of Huaxin Cement Co., Ltd. (the “**Company**”) will be held on Friday 24 October 2025 at 2:00 p.m. at the Company’s Conference Room on 2F, Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-Tech Development Zone, Wuhan City, Hubei Province, China for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise stated, terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 3 October 2025.

Ordinary Resolutions

1. To consider and approve the Proposal on the Change of Company Name and Abbreviation of A Share

Special Resolutions

2. To consider and approve the Proposal on the Amendments of Certain Articles in the Articles of Association

By Order of the Board of Directors
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China
3 October 2025

* *For identification purpose only*

Notes:

1. Eligibility to attend the EGM and suspension of H shares transfer registration

H-share holders of the Company whose names appear on the H Share register of members of the Company at the close of business on Monday, 20 October 2025 are entitled to attend and vote at the EGM. H-share holders who wish to attend the EGM but have not registered their share transfer documents shall lodge their transfer documents together with the relevant share certificates at the Company's H Share Registrar in Hong Kong, namely Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 4: 30 p.m. on Monday, 20 October 2025.

The Company will announce separately on the website of the SSE on the details of A-share holders' eligibility to attend the EGM.

2. Proxy appointment

The proxy form for the resolution as set out in the Circular of the EGM will be sent to shareholders on the same day. A shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (A proxy may not be a shareholder of the Company) to attend and vote in his/her stead. The instrument appointing a proxy must be in writing under the hand of the shareholder or of his/her agent duly authorized in writing. If the shareholder is a legal person, the proxy form must be either under the seal of the legal person or under the hand of his/her legal representative or director or duly authorized person. If the proxy form is signed by an agent authorized by the shareholder, the authorization or other document authorizing the signing must be notarized.

In order to be valid, for H-share holders, the proxy form together with a notarized authorization or other authorization documents (if any) must be delivered, by hand delivery or post, no later than 24 hours before the EGM or any adjournment thereof (in the case of the EGM, it shall be delivered before 2: 00 p.m. on Thursday, 23 October 2025 to the Company's H-share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

A shareholder who has filled in and submitted the proxy form may at that time attend and vote in person at the EGM or any adjournment thereof as he/she wishes.

3. Procedures of registration for attending the EGM

Shareholders or their proxies shall present their identification documents when attending the EGM. If the shareholder present at the meeting is a legal person, his/her legal representative, director or other person authorized by a decision-making body shall present a copy of the resolution of the Board of Directors or other decision-making body appointing such person to attend the EGM.

4. Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at the EGM must be taken by poll. Accordingly, the Chairman of the EGM shall, in accordance with the powers conferred by the Articles of the Association, require a vote by poll on all resolutions presented at the EGM.

5. Miscellaneous

The EGM is expected to take no more than half a day. Shareholders of the Company who attend the EGM shall bear their own traveling and accommodation expenses.

Contact information of the Company:

Address:	Block B, Huaxin Building, No. 426 Gaoxin Avenue, East Lake High-tech Development Zone, Wuhan City, Hubei Province, China
Postal code:	430074
Tel.:	(86) 27 8777 3898
Fax:	(86) 27 8777 3992
Contact person:	Mr. Ye Jiaying (Secretary to the Board of Directors), Ms. Wang Xiaoqiong (Securities Affairs Representative)

6. All dates and times in this circular refer to Hong Kong dates and times.

As of the date of this Notice, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Olivier Milhaud and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.